

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:	§	Case No. 3:12-BK-09130
	§	
COLLEGE BOOK RENTAL	§	
COMPANY LLC	§	
	§	
Debtor(s)	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Robert H. Waldschmidt, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <i>(without deducting any secured claims)</i>	\$1,355,000.00	Assets Exempt:	NA
Total Distributions to Claimants:	\$242,229.18	Claims Discharged Without Payment:	NA
Total Expenses of Administration:	\$461,987.71		

3) Total gross receipts of \$704,216.89 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$704,216.89 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from Exhibit 3)	\$6,210,413.00	\$0.00	\$0.00	\$0.00
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from Exhibit 4)	NA	\$460,854.43	\$460,854.43	\$460,854.43
Prior Chapter Admin. Fees and Charges (from Exhibit 5)	NA	\$1,133.28	\$1,133.28	\$1,133.28
Priority Unsecured Claims (From Exhibit 6)	\$5,833.00	\$25,901.82	\$18,174.96	\$18,174.96
General Unsecured Claims (from Exhibit 7)	\$19,106,196.10	\$197,584,254.82	\$34,370,487.06	\$224,054.22
Total Disbursements	\$25,322,442.10	\$198,072,144.35	\$34,850,649.73	\$704,216.89

4). This case was originally filed under chapter 11 on 10/04/2012. The case was converted to one under Chapter 7 on 08/29/2013. The case was pending for 76 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 12/03/2019

By: /s/ Robert H. Waldschmidt
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
REFUNDS TO DEBTOR (TX, VA and NV tax overpayments); gross value orig \$539.90 but later gross value \$957.38 due to addl r	1129-000	\$957.38
Bank Account-Carve Out "Professional Fees" Acct	1129-002	\$91,747.13
Bank Account-Main "Operating" Acct	1129-002	\$16,610.44
POTENTIAL PREFERENTIAL TRANSFERS; see main case and Adv # 14-90006A (initial trustee gross value \$321,820.54, but later	1141-000	\$276,717.77
Claim in Blackrock Investments bankruptcy (MD Tenn); trustee received interim and final prorata distributions so adjus	1249-000	\$234,835.22
Claim in SE Book Company bankruptcy (WD KY); allowed amt in Col 3 per ct order 7/3/14; CBR rec'd prorata distribution fr	1249-000	\$83,348.95
TOTAL GROSS RECEIPTS		\$704,216.89

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

NONE

EXHIBIT 3 – SECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	SECURITY BANK & TRUST CO.	4110-000	\$6,210,413.00	\$0.00	\$0.00	\$0.00
TOTAL SECURED CLAIMS			\$6,210,413.00	\$0.00	\$0.00	\$0.00

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Robert H. Waldschmidt, Trustee	2100-000	NA	\$38,460.84	\$38,460.84	\$38,460.84
International Sureties, LTD	2300-000	NA	\$475.13	\$475.13	\$475.13
Pinnacle Bank	2600-000	NA	\$14,319.01	\$14,319.01	\$14,319.01
U.S. BANKRUPTCY COURT CLERK	2700-000	NA	\$293.00	\$293.00	\$293.00
UNITED STATES TREASURY	2810-000	NA	\$2,730.00	\$2,730.00	\$2,730.00
United States Trustee	2950-000	NA	\$8,125.00	\$8,125.00	\$8,125.00
COLLEGE BOOK	2990-000	NA	\$27.00	\$27.00	\$27.00

RENTAL					
The Murray Bank	2990-000	NA	\$397.50	\$397.50	\$397.50
Robert H Waldschmidt, Attorney for Trustee fees	3110-000	NA	\$175,180.00	\$175,180.00	\$175,180.00
Robert H Waldschmidt, Attorney for Trustee exp	3120-000	NA	\$2,939.72	\$2,939.72	\$2,939.72
Bradley, Arant et al., Attorney for Trustee fees	3210-000	NA	\$169,512.00	\$169,512.00	\$169,512.00
Bradley, Arant, et al., Attorney for Trustee exp	3220-000	NA	\$4,335.48	\$4,335.48	\$4,335.48
Camille Fowler, Accountant for Trustee	3410-000	NA	\$1,800.00	\$1,800.00	\$1,800.00
Kraft CPAs, Accountant for Trustee fees	3410-000	NA	\$37,411.75	\$37,411.75	\$37,411.75
Kraft CPAs, Accountant for Trustee exp	3420-000	NA	\$616.00	\$616.00	\$616.00
BAKER DONELSON BEARMAN ET AL, Arbitrator/Mediator for Trustee	3721-000	NA	\$4,232.00	\$4,232.00	\$4,232.00
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$460,854.43	\$460,854.43	\$460,854.43

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

NONE

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Planters Bank, Other Prior Chapter Administrative	6990-000	NA	\$1,133.28	\$1,133.28	\$1,133.28
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		NA	\$1,133.28	\$1,133.28	\$1,133.28

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
3A	Tennessee Department of Revenue	5800-000	\$0.00	\$3,350.28	\$0.00	\$0.00
4	Michigan	5800-000	\$0.00	\$204.76	\$204.76	\$204.76

	Department of Treasury					
6A	Texas Office of Attorney General	5800-000	\$0.00	\$6,665.28	\$6,665.28	\$6,665.28
8A	Tennessee Department of Revenue	5800-000	\$0.00	\$3,158.36	\$3,158.36	\$3,158.36
9A	Kentucky Department of Revenue	5800-000	\$5,304.00	\$2,202.38	\$0.00	\$0.00
9C	Kentucky Department of Revenue	5800-000	\$0.00	\$2,332.27	\$2,332.27	\$2,332.27
26	OREGON DEPT OF REVENUE	5800-000	\$0.00	\$160.98	\$160.98	\$160.98
27A	RHODE ISLAND DIV OF TAXATION	5800-000	\$0.00	\$1,000.00	\$0.00	\$0.00
27B	RHODE ISLAND DIV OF TAXATION	5800-000	\$0.00	\$500.00	\$500.00	\$500.00
29A	WEST VIRGINIA STATE TAX DEPARTMENT	5800-000	\$0.00	\$52.20	\$52.20	\$52.20
31A	NEW YORK STATE DEPARTMENT OF	5800-000	\$0.00	\$187.10	\$187.10	\$187.10
32A	NEW YORK STATE DEPARTMENT OF	5800-000	\$0.00	\$187.10	\$0.00	\$0.00
33A	NEW YORK STATE DEPARTMENT OF	5800-000	\$0.00	\$187.10	\$0.00	\$0.00
36	CALIFORNIA FRANCHISE TAX BOARD	5800-000	\$0.00	\$800.00	\$0.00	\$0.00
37	CALIFORNIA FRANCHISE TAX BOARD	5800-000	\$0.00	\$4,629.14	\$4,629.14	\$4,629.14
39	STATE OF VERMONT DEPARTMENT OF TAXES AS	5800-000	\$0.00	\$284.87	\$284.87	\$284.87
	ALABAMA DEPT OF REVENUE	5800-000	\$524.00	\$0.00	\$0.00	\$0.00
	NEW MEXICO TAXATION &	5800-000	\$5.00	\$0.00	\$0.00	\$0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$5,833.00	\$25,901.82	\$18,174.96	\$18,174.96

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	BAKER & TAYLOR	7100-000	\$16,931,544.00	\$19,178,012.00	\$9,671,374.34	\$142,631.20
2	DOTOMI LLC	7100-000	\$22,766.00	\$22,766.22	\$22,766.22	\$335.75
3B	Tennessee Department of Revenue	7100-000	\$0.00	\$375.00	\$0.00	\$0.00
5	Michigan Department of Treasury	7100-000	\$0.00	\$50.05	\$50.05	\$0.74
6B	Texas Office of Attorney General	7100-000	\$0.00	\$654.91	\$654.91	\$9.66
7	United Parcel Service, Inc.	7100-000	\$639,253.00	\$638,988.91	\$638,988.91	\$9,423.66
8B	Tennessee Department of Revenue	7100-000	\$0.00	\$386.50	\$386.50	\$5.70
9B	Kentucky Department of Revenue	7100-000	\$0.00	\$3,540.90	\$0.00	\$0.00
9D	Kentucky Department of Revenue	7100-000	\$0.00	\$3,667.62	\$3,667.62	\$54.09
10	CBR Funding, LLC	7100-000	\$0.00	\$7,586,202.47	\$0.00	\$0.00
11	Magic Valley Staffing Solutions dba MANPOWER	7100-000	\$5,823.00	\$8,093.67	\$8,093.67	\$119.36
12A	CENGAGE LEARNING INC.	7100-000	\$0.00	\$13,200,000.00	\$0.00	\$0.00
12B	CENGAGE LEARNING INC.	7100-000	\$0.00	\$2,640,000.00	\$66,000.00	\$973.35
13B	PEARSON EDUCATION INC.	7100-000	\$0.00	\$3,990,000.00	\$99,750.00	\$1,471.09
13A	PEARSON EDUCATION INC.	7100-000	\$0.00	\$19,950,000.00	\$0.00	\$0.00
14A	John Wiley & Sons, Inc.	7100-000	\$0.00	\$1,500,000.00	\$0.00	\$0.00
14B	John Wiley & Sons, Inc.	7100-000	\$0.00	\$300,000.00	\$7,500.00	\$110.61
15B	ELSEVIER LTD	7100-000	\$0.00	\$90,000.00	\$2,250.00	\$33.18
15A	Elsevier LTD.	7100-000	\$0.00	\$450,000.00	\$0.00	\$0.00
16	INGRAM BOOK GROUP INC	7100-000	\$883,406.00	\$884,574.33	\$0.00	\$0.00
17	Bass, Berry & Sims PLC	7100-000	\$2,210.00	\$1,737.50	\$1,737.50	\$25.62
18	BLACKROCK ESTATE, Eva M. Lemeh, Trustee	7100-000	\$0.00	\$1.00	\$0.00	\$0.00
19	Bookoodles ESTATE, Jeanne Burton Trustee	7100-000	\$0.00	\$2,168,405.58	\$0.00	\$0.00
20	Griffin, David B.	7100-000	\$0.00	\$7,586,202.47	\$0.00	\$0.00
21	Griffin, Roxanna	7100-000	\$0.00	\$7,586,202.47	\$0.00	\$0.00
22	Griffin, David B.	7400-000	\$0.00	\$19,178,012.00	\$19,178,012.00	\$0.00
23	SE Campus Books Estate, D Rogers Trustee	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
24	Cabling Concepts, Susan Limor Trustee	7100-000	\$0.00	\$1.00	\$0.00	\$0.00
25	BMC GROUP VDR	7100-000	\$1,386.00	\$1,613.44	\$1,613.44	\$23.80

	LLC					
28	MCGRAW HILL COMPANIES, INC.	7100-000	\$0.00	\$37,200,000.00	\$0.00	\$0.00
29B	WEST VIRGINIA STATE TAX DEPARTMENT	7100-000	\$0.00	\$1.25	\$1.25	\$0.03
30	Cooper Container II Corporation	7100-000	\$20,232.00	\$20,232.45	\$20,232.45	\$298.39
31B	NEW YORK STATE DEPARTMENT OF	7100-000	\$0.00	\$108.70	\$108.70	\$1.60
32B	NEW YORK STATE DEPARTMENT OF	7100-000	\$0.00	\$108.10	\$0.00	\$0.00
33B	NEW YORK STATE DEPARTMENT OF	7100-000	\$0.00	\$108.70	\$0.00	\$0.00
35B	MCGRAW HILL COMPANIES	7100-000	\$0.00	\$7,440,000.00	\$186,000.00	\$2,743.09
35A	McGraw Hill Global Education Holdings, LLC	7100-000	\$0.00	\$37,200,000.00	\$0.00	\$0.00
38	CBR Funding, LLC	7100-000	\$0.00	\$8,754,145.08	\$4,461,237.00	\$65,793.30
39a	STATE OF VERMONT DEPARTMENT OF TAXES AS	7200-000	\$0.00	\$62.50	\$62.50	\$0.00
	ADOBE SYSTEMS INC.	7100-000	\$20,053.00	\$0.00	\$0.00	\$0.00
	ADP	7100-000	\$47.00	\$0.00	\$0.00	\$0.00
	ALANA MELIUS	7100-000	\$4.00	\$0.00	\$0.00	\$0.00
	ALEXANDER THOMPSON	7100-000	\$20,056.00	\$0.00	\$0.00	\$0.00
	ALIBRIS MONSOON COMMERCE	7100-000	\$24,585.00	\$0.00	\$0.00	\$0.00
	ALLBRITE CLEANING SYSTEMS	7100-000	\$900.00	\$0.00	\$0.00	\$0.00
	ANONYMIXER INC.	7100-000	\$168.00	\$0.00	\$0.00	\$0.00
	APREMIO CONSULTING	7100-000	\$13,239.00	\$0.00	\$0.00	\$0.00
	AT&T	7100-000	\$322.00	\$0.00	\$0.00	\$0.00
	AT&T	7100-000	\$6,094.00	\$0.00	\$0.00	\$0.00
	ATHENS PAPER	7100-000	\$48,075.00	\$0.00	\$0.00	\$0.00
	BLACK EQUIPMENT CO. INC.	7100-000	\$107.00	\$0.00	\$0.00	\$0.00
	BUCKEYE BUSINESS PRODUCTS	7100-000	\$1,225.00	\$0.00	\$0.00	\$0.00
	BUDGETEXT	7100-000	\$829.00	\$0.00	\$0.00	\$0.00
	BYARS FAMILY QUICKCARE	7100-000	\$580.00	\$0.00	\$0.00	\$0.00
	CAMPS SEPTIC CLEANING	7100-000	\$400.00	\$0.00	\$0.00	\$0.00
	CHILDREN'S MIRACLE	7100-000	\$7,000.00	\$0.00	\$0.00	\$0.00
	COMMONWEALTH ECONOMICS	7100-000	\$15,000.00	\$0.00	\$0.00	\$0.00
	CTI COMMUNICATION S	7100-000	\$21,793.00	\$0.00	\$0.00	\$0.00

CWI OF KENTUCKY #796	7100-000	\$284.00	\$0.00	\$0.00	\$0.00
DARI INTEGRITY RESOURCES	7100-000	\$9,200.00	\$0.00	\$0.00	\$0.00
EDGEWEBHOSTING INC.	7100-000	\$1,218.00	\$0.00	\$0.00	\$0.00
EXACTTARGET INC.	7100-000	\$29,955.00	\$0.00	\$0.00	\$0.00
FEDEX	7100-000	\$143,219.00	\$0.00	\$0.00	\$0.00
FIRST CLASS BOOKS	7100-000	\$5,783.00	\$0.00	\$0.00	\$0.00
FORTNER LP GAS CO INC.	7100-000	\$19.00	\$0.00	\$0.00	\$0.00
HAMPTON INN & SUITES	7100-000	\$748.00	\$0.00	\$0.00	\$0.00
HARNESS DICKEY & PIERCE PLC	7100-000	\$1,475.00	\$0.00	\$0.00	\$0.00
HARWELL HOWARD HYNE	7100-000	\$41,564.00	\$0.00	\$0.00	\$0.00
HILCO APPRAISAL	7100-000	\$1,759.00	\$0.00	\$0.00	\$0.00
HOWARD D HAPPY COMPANY	7100-000	\$57.00	\$0.00	\$0.00	\$0.00
HP PRODUCTS	7100-000	\$289.00	\$0.00	\$0.00	\$0.00
INTEGRATED COMPUTER	7100-000	\$1,150.00	\$0.00	\$0.00	\$0.00
KENTUCKY LAKE MOVING &	7100-000	\$2,178.00	\$0.00	\$0.00	\$0.00
KNOWLEDGE MARKETING LLC	7100-000	\$16,160.00	\$0.00	\$0.00	\$0.00
KOOFERS INC	7100-000	\$528.00	\$0.00	\$0.00	\$0.00
LIFESERVICES EAP	7100-000	\$408.00	\$0.00	\$0.00	\$0.00
MATTHEWS BOOKS	7100-000	\$29,958.00	\$0.00	\$0.00	\$0.00
MBS TEXTBOOK EXCHANGE	7100-000	\$15.00	\$0.00	\$0.00	\$0.00
MEDIA FORGE DBA MEDIA	7100-000	\$12,114.00	\$0.00	\$0.00	\$0.00
MIN-ARK PALLETS	7100-000	\$2,125.00	\$0.00	\$0.00	\$0.00
MURRAY ELECTRIC	7100-000	\$750.00	\$0.00	\$0.00	\$0.00
MURRAY INDUSTRIAL	7100-000	\$9,000.00	\$0.00	\$0.00	\$0.00
MURRAY LUMBER CO. INC.	7100-000	\$10,527.00	\$0.00	\$0.00	\$0.00
MURRAY MOLD & DIE INC.	7100-000	\$300.00	\$0.00	\$0.00	\$0.00
MURRAY PAVING INC.	7100-000	\$690.00	\$0.00	\$0.00	\$0.00
MURRAY SUPPLY-MURRAY	7100-000	\$540.00	\$0.00	\$0.00	\$0.00
PAINT PLUS FLOORING	7100-000	\$1,319.00	\$0.00	\$0.00	\$0.00
PEOPLE PLUS INC	7100-000	\$3,624.00	\$0.00	\$0.00	\$0.00
PRECISION SECURITY INC.	7100-000	\$120.00	\$0.00	\$0.00	\$0.00
QUEST	7100-000	\$30.00	\$0.00	\$0.00	\$0.00
QUILL CORP	7100-000	\$109.00	\$0.00	\$0.00	\$0.00

QWOBI INC	7100-000	\$1,000.00	\$0.00	\$0.00	\$0.00
RUDOLPH WAREHOUSING	7100-000	\$269.00	\$0.00	\$0.00	\$0.00
SEALED AIR CORP	7100-000	\$19,345.00	\$0.00	\$0.00	\$0.00
SELECTION.COM	7100-000	\$360.00	\$0.00	\$0.00	\$0.00
SEO MANIPULATOR	7100-000	\$30,000.00	\$0.00	\$0.00	\$0.00
SOUTH 641 WATER DISTRICT	7100-000	\$58.00	\$0.00	\$0.00	\$0.00
SOUTH EASTERN BOOK CO.	7100-000	\$4,410.00	\$0.00	\$0.00	\$0.00
SPICER RUDSTROM PLLC	7100-000	\$8,969.00	\$0.00	\$0.00	\$0.00
SUNSHINE PAPER PRODUCTS	7100-000	\$663.00	\$0.00	\$0.00	\$0.00
SUPPLY SOLUTIONS	7100-000	\$1,083.00	\$0.00	\$0.00	\$0.00
TEXTBOOKS R US	7100-000	\$0.10	\$0.00	\$0.00	\$0.00
THE DFS GROUP	7100-000	\$126.00	\$0.00	\$0.00	\$0.00
THE HARTFORD	7100-000	\$5,931.00	\$0.00	\$0.00	\$0.00
THINKTIV INC.	7100-000	\$11,120.00	\$0.00	\$0.00	\$0.00
TIPTON LINEN SVC	7100-000	\$151.00	\$0.00	\$0.00	\$0.00
UPROMISE INC.	7100-000	\$3,000.00	\$0.00	\$0.00	\$0.00
UPS SUPPLY CHAIN SOLUTIONS	7100-000	\$256.00	\$0.00	\$0.00	\$0.00
WEST KY RURAL ELECTRIC	7100-000	\$4,507.00	\$0.00	\$0.00	\$0.00
WHAYNE SUPPLY COMPANY	7100-000	\$636.00	\$0.00	\$0.00	\$0.00
TOTAL GENERAL UNSECURED CLAIMS		\$19,106,196.10	\$197,584,254.82	\$34,370,487.06	\$224,054.22

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Exhibit 8

Case No.: 12-09130-MH3-7
Case Name: COLLEGE BOOK RENTAL COMPANY LLC
For the Period Ending: 12/3/2019

Trustee Name: Robert H. Waldschmidt
Date Filed (f) or Converted (c): 08/29/2013 (c)
\$341(a) Meeting Date: 09/23/2013
Claims Bar Date: 12/23/2013

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	Bank Account-Main "Operating" Acct	\$16,610.44	\$16,610.44	\$16,610.44	FA
2	Bank Account-Carve Out "Professional Fees" Acct	\$91,747.13	\$91,747.13	\$91,747.13	FA
3	REFUNDS TO DEBTOR (TX, VA and NV tax overpayments); gross value orig \$539.90 but later gross value \$957.38 due to addl refunds recd	\$439.90	\$539.90	\$957.38	FA
4	CAUSE OF ACTION AGAINST CHARLES JONES; see adv #13-90101A -case dismissed; Jones filed Ch 7 and recd discharge; trustee in Jones case filed NDR - no funds to pay claims and no value to CBR estate so adjusted gross value is zero	Unknown	\$32,000,000.00	\$0.00	FA
5	POTENTIAL PREFERENTIAL TRANSFERS; see main case and Adv # 14-90006A (initial trustee gross value \$321,820.54, but later gross value was \$448,422.57 (see notes below)	Unknown	\$321,820.54	\$276,717.77	FA
Asset Notes: APREMIO CONSULTING: \$54,602.03; pd \$4,000 per 3/7/14 NPC ord COMMUNITY FIN SVC: \$18,717.77; pd \$18,717.77 per 3/7/14 NPC ord DOTOMI INC.: \$10,000; pd \$7,000 per 3/7/14 NPC ord INGRAM: \$300,000; pd \$240,000 per 3/7/14 NPC ord K-SQUARED DESIGNS: \$10,000; default judgment-out of business & uncollectable FIRST CLASS BOOKS: \$10,000; pd \$7,000 per 2/3/14 ord MURRAY BANK: \$45,102.77 (not part of adversary - matter resolved by trustee; no cause of action after review of docs)					
6	Claim in Blackrock Investments bankruptcy (u) (MD Tenn); trustee received interim and final prorata distributions so adjusted gross value \$234,835.22	\$0.00	\$633,702.56	\$234,835.22	FA
7	Claim in SE Book Company bankruptcy (WD KY); allowed amt in Col 3 per ct order 7/3/14; CBR rec'd prorata distribution from estate so adjusted gross value is \$83,348.95	\$0.00	\$12,343,727.49	\$83,348.95	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Exhibit 8

Case No.: 12-09130-MH3-7
Case Name: COLLEGE BOOK RENTAL COMPANY LLC
For the Period Ending: 12/3/2019

Trustee Name: Robert H. Waldschmidt
Date Filed (f) or Converted (c): 08/29/2013 (c)
\$341(a) Meeting Date: 09/23/2013
Claims Bar Date: 12/23/2013

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
8 Claim in Integrated Computer Systems (u) bankruptcy (WD KY); allowed amt in Col 3 per ct order 7/3/14. CBR will not receive distribution from ICS estate (all admin claims) so adjusted gross value is zero.	\$0.00	\$277,064.00		\$0.00	FA
9 Claim in Cabling Concepts bankruptcy (MD (u) Tenn); CC has no assets and this claim has no value to CBR	\$0.00	\$0.00		\$0.00	FA
10 claim (intervening complaint) vs. David Griffin (u) Adv #13-90439; The claim against David Griffin was settled as part of the global settlement in the Blackrock adversary proceeding, where CBR trustee received funds from Trustee Eva Lemeh (tied in with asset #6)	\$1,355,000.00	\$0.00		\$0.00	FA

TOTALS (Excluding unknown value)

\$1,463,797.47

\$45,685,212.06

\$704,216.89

Gross Value of Remaining Assets

\$0.00

Major Activities affecting case closing:

11/07/2019 stop pmt done on uncl funds and report filed
07/29/2019 disb cks done
03/20/2019 TFR done
03/12/2019 ready for TFR in April/May
03/11/2019 Final Disbursement from SEB case received from Mark Little, Trustee
02/11/2019 Mark Little has filed TFRs in both ICS and SEC. CBR case will not receive any distribution from ICS, but is listed to receive \$83,348.95 from Mark Little Trustee on the SEB case, when he is able to make disbursements. (TFR in SEB just filed with the Court on 2/11/2019)
12/10/2018 stopped pmt on three stale dated int disb cks and did unclaimed funds report
08/04/2018 int disb cks done
06/21/2018 motions for second interim distribution, trustee fee and atty fee apps done (\$85,000 distribution); based on RHW's eval of the SEB Claims, not antic receipt on claims in those cases in KY for another 12+ months; int disb to get bank fees down.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Exhibit 8

Case No.: 12-09130-MH3-7
Case Name: COLLEGE BOOK RENTAL COMPANY LLC
For the Period Ending: 12/3/2019

Trustee Name: Robert H. Waldschmidt
Date Filed (f) or Converted (c): 08/29/2013 (c)
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Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
05/31/2018	Judge Fulton denied rhw's motion to limit Publisher's claims (based on the lack of similarity to CBR under criteria for collateral estoppel) Mark Little may still object to the claims - rhw will assist if he pursues it.				
05/21/2018	Hearing held in Owensboro on rhw Motion to limit the Publishers' claims in the SEB case. (the larger those claims are, the less money will be distributed by the SEB case to the CBR estate) Judge Fulton took the matter under advisement - might rule in the next 60 days. (CBR case can't close until the SEB distribution is received - and this claim issue is holding up that distribution.)				
03/05/2018	Filed Objections to Publishers' claims in the SEB case - to be heard in Owensboro, KY on 5/21/18				
02/15/2018	After several discussions with the Bank & TES, the bank analysis charge will be waived to the next several months, to be re-evaluated in the summer.				
07/26/2017	\$417.48 tax refund check from Commonwealth of Virginia received				
05/15/2017	Trustee in the Chuck Jones Chapter filed a No Asset Report - No possible distribution from the P/C filed in that case.				
04/15/2017	ICS has approx. \$25,000 to distribute, so CBR estate will be receiving distributions from both SEB and ICS - Mark Little, Trustee in each				
04/06/2017	Mark Little spoke with the Trustee for Jones - There will be no distribution to unsecured creditors - Mark will start closing his case - RHW can't close the CBR case until Mark Little makes his distribution to the CBR estate (rhw is a major creditor in that case)				
04/03/2017	Chuck Jones received a discharge in his bankruptcy proceeding, so rhw's disputed claims might never result in any meaningful recovery, since there are few assets in his bankruptcy and huge competing claims; Case cannot be closed because rhw will be receiving a dividend from the SEB case in Kentucky with Mark Little as trustee. RHW has contacted M. Little re: his timetable for closing his case				
02/24/2017	stopped pmt on UPS check and filed uncl funds with ct				
02/21/2017	left messages with UPS counsel on o/s check for claim 7 - no responses				
02/14/2017	Per Laura McCloud, Claims 3a and 3b were filed in wrong case were withdrawn in 2013. stopped pmt on checks and noted in claims register.				
02/07/2017	Sent messages to Laura McCloud with State and UPS re: o/s checks - will turn over to uncl funds in two weeks if no response.				
10/31/2016	INT DISB DONE				
10/27/2016	order for int disb entd 10/26/16 - int disb to be made 10/31/16				
10/13/2016	Publishers claims were allowed by Order of Judge Harrison in a reduced amount. Order for interim distribution will be submitted after trustee determines whether that order will be appealed				
08/26/2016	Letter sent to IRS requesting 940 refund of \$1,345.32 for 2013				
08/10/2016	Publishers are arguing about the allowance of their claim – hearing set for August 23				
07/14/2016	California claims 36 & 37 were mixed up - 36 should be disallowed and 37 should be allowed - just switch them Done--LG				
06/28/2016	all three motions filed today; backup for atty and tr time sent to UST				
06/23/2016	motion to limit noticing of mad/oat and 60% int disb motion filed; will be filing int disb motion, atty fee app and mad/oat in the next two weeks.				

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Exhibit 8

Case No.: 12-09130-MH3-7
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For the Period Ending: 12/3/2019

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06/17/2016 Blackrock Distributions received - \$173,331.66 & \$171.93

sent below email to EML:

Eva,

Bob deposited the distribution checks you sent last week into the College Book Rental case, as payment on his claim. I understand the \$173,331.66 check (#4035) for payment on the claim per your TFR, but I am confused as to why we received a check (#4037) for \$171.93, which refers to "interest on claim." This is not a 100% distribution case, so why did we get interest? If you could clarify that would be great. Don't want to have to return the money at a later date or for you to have problems with your TDR balancing. Thanks.

Lori L Grahl, Paralegal

05/23/2016 rhw filed Proof of Claim in the Chuck Jones bankruptcy proceeding for \$26,348,047.70
05/05/2016 Chuck Jones filed a voluntary 7 in Kentucky (16-50252, W.D. KY); Alicia Johnson is Trustee
05/05/2016 rhw prepared and sent to Mark Little a proposed amended agreed order increasing the amount of the allowed claim of CBR in the SEB case
03/22/2016 Hearing on Chuck Jones involuntary continued until April 27, 2016
01/22/2016 Trial was continued again until June or July
01/22/2016 An involuntary petition was filed against Chick Jones 16-00406. Therefore, my District Court litigation is stayed. (emails sent to Norton/Morgan advising them to hold off on anything further)
10/21/2015 Trial in District Court matter (v. Jones) continued (by the District Judge due to a conflict) until December 15, 2015
10/19/2015 B&T claim allowance motion continued to November 17, 2015
10/07/2015 Trial in District Court in the CAJM/Chuck Jones matter expected to start on October 27, 2015
06/22/2015 hearing on B&T claim allowance contd. to 10/6/15
05/20/2015 First check from Blackrock Estate was received - \$61,331. The District Court action v. Chuck Jones, et.al. is still pending , with the defendants' renewed summary judgment motion pending
03/17/2015 Intervening complaint in the Blackrock adversary (vs. Griffin) was settled for \$450,000 to Blackrock estate (with orders entered in all 3 - Blackrock, SEB and CBR - bankruptcy proceedings.) CBR estate will receive funds through the Blackrock case which should exceed \$200,000, and probably more (with an eventual distribution from the SEB estate - where CBR has one of the largest claims).
03/17/2015 The adversary vs. C.A Jones Management and Charles Jones has been removed to the U.S. District Court (to prevent jurisdictional attacks later) and a Case Management conference has been scheduled for April 7, 2015. Jones has suggested a settlement, whereby his insurance claim would be assigned to the CBR estate; discussions are ongoing between counsel.
12/10/2014 returned mail from Sealed Air Corp. -no forwarding address.
12/03/2014 Discussed the fee application of Kraft, and the notice of penalty from the IRS (\$2,730) with Chuck Walker. He agreed that we need to pay the penalty, to avoid any further costs/fees that might be incurred fighting it. He will contact Goodrich with any questions about the fee app.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Claims Bar Date: 12/23/2013

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07/10/2014	(1) Hearing on Baker & Taylor claim continued until September 16, 2014; (2) Motion to sell remaining avoidance actions withdrawn; (3) Intervening complaint vs. David Griffin in Lemeh v. Griffin (Adv. Proc. 13-90439) set for Pretrial Conference on August 20, 2014 (4) claims against SEB and ICS have been allowed by court order in both Kentucky bankruptcy proceedings.				
06/23/2014	cert of service on third party complaint (adv.#13-90439)				
05/29/2014	Update - (1) hearing scheduled in B&T's motion to allow their claim and Motion to sell avoidance actions - June 17 - issues have arisen concerning B&T's claim and possible avoidance actions; (2) Agreed order have been negotiated with Mark Little, Trustee for SEB and ICS - hearing in Kentucky on June 12 will be resolved accordingly; (3) Norton & Morgan are representing trustee in the action against CAJM and Jones - amended complaint filed 5/28, jury trial will be late 2014 or early 2015.				
04/28/2014	sent email to Jerry Moss re 2013 tax returns being prepared - cost, timing and info needed.				
01/30/2014	RHW submitted order authorizing comp. and settlement with BBA Solutions-(\$7,000.00).				
01/13/2014	cert. of service on complaint, summons (adv. 14-900006),Pretrial is 3/19/14				
01/06/2014	motion to compromise with BBA Solutions for \$7,000 done				
01/06/2014	pref complaint v. multiple debts filed today				
12/06/2013	returned mail-Community Financial Services Bank-resent demand letter to PO Box.				
11/14/2013	Rule 36 motion pending against Jones and CAJM to have facts admitted (12/17 hearing)				
10/28/2013	accountant fee app done.				
09/27/2013	Trustee has served discovery on Defendants Jones and Wright (due in mid-February) Continued Pretrial set on Oct. 2 - after meeting with Kelly and Campbell, it would be advisable to wait until their forensic accountants complete their analysis of transactions before setting the case for trial (so Pretrial will probably be continued)				
09/27/2013	A few other actions (preferences) are being reviewed for possible 547 actions				
09/26/2013	trustee pursuing causes of action				
09/03/2013	FILED FINAL MOR FOR CH 11; PREPARE S&S FOR CH 7				
08/30/2013	new bank accounts opened, motion to appoint RHW atny. filed.				

Initial Projected Date Of Final Report (TFR): 12/31/2015

Current Projected Date Of Final Report (TFR): 03/20/2019

/s/ ROBERT H. WALDSCHMIDT
 ROBERT H. WALDSCHMIDT

FORM 2

Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/30/2013	(1)	College Book Rental Co., LLC (ch 11)	ck# 5049; Ch11 trustee's funds on deposit; transfer funds from ch 11 to ch7 estate	1129-002	\$16,610.44		\$16,610.44
09/04/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1.73	\$16,608.71
09/24/2013	3001	COLLEGE BOOK RENTAL	REIMBURSE CH 11 ESTATE FOR CLEARED CHECK 5042 TO NYS TAX AUTHORITY (check cleared after transfer of balance of funds)	2990-000		\$27.00	\$16,581.71
10/02/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$25.93	\$16,555.78
10/10/2013	3002	Camille Fowler	ACCT CONSULTANT FEES PER 10/9/13 ORDER	3410-003		\$975.00	\$15,580.78
10/10/2013	3002	VOID: Camille Fowler	void transaction	3410-003		(\$975.00)	\$16,555.78
11/04/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$26.72	\$16,529.06
11/21/2013	3003	Planters Bank	electronic records fee - retrieval of banking files per invoice 90251911 and trustee's 6/20/13 subpoena to Planters Bank for said records	6990-000		\$1,133.28	\$15,395.78
12/03/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$25.82	\$15,369.96
12/17/2013	3004	International Sureties, LTD	Bond Payment	2300-000		\$66.43	\$15,303.53
12/27/2013	(3)	STATE OF NEVADA	ck#5939095 State of Nevada tax refund	1129-000	\$100.00		\$15,403.53
01/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$24.97	\$15,378.56
02/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$24.82	\$15,353.74
02/11/2014	(5)	First Class Books	ck#106577 547 settlement; order entered 2/3/2014	1141-000	\$7,000.00		\$22,353.74
02/20/2014	3005	The Murray Bank	document production costs per order entd 2/20/14	2990-000		\$215.00	\$22,138.74
02/26/2014	3006	THE MURRAY BANK	additional document production expense per invoice dated 2/26/14; see 2/20/14 order	2990-000		\$182.50	\$21,956.24
03/04/2014	(5)	Conversant (Dotomi)	check # 9914 settlement proceeds-order entered 3/7/14	1141-000	\$7,000.00		\$28,956.24
03/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$28.59	\$28,927.65
03/12/2014	(5)	Ingram Book Co. - Settlement	ck# 0000925775; settlement proceeds, order entered 3/7/2014	1141-000	\$240,000.00		\$268,927.65
03/17/2014	(5)	Margulies Faith LLP	ck# 1045-settlement proceeds for Apremio; order entered 3/7/2014	1141-000	\$4,000.00		\$272,927.65
03/26/2014	(5)	CFSB	ck#294858 settlement proceeds; order entered 3/7/14	1141-000	\$18,717.77		\$291,645.42
04/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$290.60	\$291,354.82
04/07/2014		Transfer To: #*****0110	transfer from main acct to fee acct	9999-000		\$14,000.00	\$277,354.82
05/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$437.62	\$276,917.20

FORM 2

Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$446.97	\$276,470.23
07/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$431.89	\$276,038.34
07/14/2014		Transfer From: #*****0111	transfer from post conv asset acct to main acct	9999-000	\$433.05		\$276,471.39
08/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$445.95	\$276,025.44
09/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$445.57	\$275,579.87
10/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$430.50	\$275,149.37
10/06/2014		Transfer From: #*****0110	transfer from fee acct to main acct	9999-000	\$145.62		\$275,294.99
10/06/2014	3007	Camille Fowler	ACCTING CONSULTANT FEES PER ORDER ENTD 10/1/14	3410-000		\$825.00	\$274,469.99
11/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$443.54	\$274,026.45
12/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$428.10	\$273,598.35
12/08/2014	3008	UNITED STATES TREASURY	PENALTY ON PARTNERSHIP TAX RETURN FORM 1065, P.E. 12/31/13; NOTICE NO. CP162; TAX ID 26-4482431	2810-000		\$2,730.00	\$270,868.35
12/22/2014	3009	BRADLEY ARANT BOULT CUMMINGS	ATTY FEES AND EXP PER ORDER ENTD 12/17/14	*		\$24,954.47	\$245,913.88
			FEES \$(24,860.50)	3210-000			\$245,913.88
			EXP \$(93.97)	3220-000			\$245,913.88
01/05/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$429.08	\$245,484.80
01/05/2015	3010	KRAFT CPAs PLLC	accts fees per 12/23/14 order	3410-000		\$9,648.75	\$235,836.05
01/05/2015	3011	International Sureties, LTD	Prorata share of 2015 blanket bond	2300-000		\$385.66	\$235,450.39
02/03/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$382.78	\$235,067.61
02/23/2015	3012	ROBERT H WALDSCHMIDT	ATTY FEES AND EXP PER 2/20/15 ORDER	*		\$52,977.12	\$182,090.49
			EXP \$(842.12)	3120-000			\$182,090.49
			FEE \$(52,135.00)	3110-000			\$182,090.49
03/03/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$326.22	\$181,764.27
03/04/2015		ROBERT H WALDSCHMIDT	ck#1089 Global Surety partial refund of bond	2300-00-		(\$199.62)	\$181,963.89
04/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$293.69	\$181,670.20
05/04/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$283.78	\$181,386.42
05/06/2015	(6)	Eva Lemah, Trustee for Blackrock Investments	per 3/12/15 order of compromise & settlement with Blackrock trustee	1249-000	\$61,331.63		\$242,718.05
05/12/2015	3013	BRADLEY ARANT BOULT CUMMINGS	atty fees and exp per 5/8/15 order	*		\$42,025.90	\$200,692.15
			fee \$(41,563.00)	3210-000			\$200,692.15
			exp \$(462.90)	3220-000			\$200,692.15

FORM 2

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CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/28/2015	3014	BAKER DONELSON BEARMAN ET AL	BILL NO. 8080371; CLIENT MATTER 2922972.000002 MEDIATION FEES	3721-000		\$4,232.00	\$196,460.15
06/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$338.63	\$196,121.52
07/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$307.24	\$195,814.28
08/04/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$316.06	\$195,498.22
09/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$315.58	\$195,182.64
10/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$304.89	\$194,877.75
11/03/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$314.55	\$194,563.20
12/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$303.94	\$194,259.26
12/14/2015	3015	BRADLEY ARANT BOULT CUMMINGS	atty fees and exp per 12/11/15 order granting 3rd interim fee app	*		\$94,560.61	\$99,698.65
			fees \$(92,941.00)	3210-000			\$99,698.65
			exp \$(1,619.61)	3220-000			\$99,698.65
01/05/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$259.39	\$99,439.26
01/25/2016	3016	International Sureties, LTD	2016 blanket bond allocation	2300-000		\$53.25	\$99,386.01
02/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$160.54	\$99,225.47
03/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$149.74	\$99,075.73
04/04/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$159.92	\$98,915.81
05/03/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$154.53	\$98,761.28
06/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$159.42	\$98,601.86
06/17/2016	(6)	Blackrock Distribution	distribution from Blackrock estate per claim #4 filed in BK #12-10404	1249-000	\$173,331.66		\$271,933.52
06/17/2016	(6)	Blackrock - Interest on Claim	distribution from Blackrock estate per claim #4 filed in BK #12-10404	1249-000	\$171.93		\$272,105.45
07/05/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$253.40	\$271,852.05
08/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$438.82	\$271,413.23
08/02/2016	3017	ROBERT H WALDSCHMIDT	atty fees and exp per order entd 7/25/16	*		\$17,328.44	\$254,084.79
			fee \$(16,952.00)	3110-000			\$254,084.79
			exp \$(376.44)	3120-000			\$254,084.79
08/09/2016	3018	BRADLEY ARANT BOULT CUMMINGS	atty fees and exp per order entd 8/8/16	*		\$12,306.50	\$241,778.29
			fee \$(10,147.50)	3210-000			\$241,778.29
			exp \$(2,159.00)	3220-000			\$241,778.29
09/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$401.03	\$241,377.26
10/04/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$377.05	\$241,000.21
10/31/2016	3019	U.S. BANKRUPTCY COURT CLERK	court costs per order allowing int disb entd 10/26/16	2700-000		\$293.00	\$240,707.21
10/31/2016	3020	Robert H. Waldschmidt	Trustee Interim Compensation per order entd 10/26/16	2100-000		\$17,312.78	\$223,394.43

FORM 2

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Co-Debtor Taxpayer ID #:

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1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/31/2016	3021	United States Trustee	Distribution on Claim #: 34; per order entd 10/26/16	2950-000		\$8,125.00	\$215,269.43
10/31/2016	3022	Tennessee Department of Revenue	Distribution on Claim #: 3; per order entd 10/26/16; check voided-claim withdrawn 1/22/13	5800-000		\$3,350.28	\$211,919.15
10/31/2016	3023	Michigan Department of Treasury	Distribution on Claim #: 4; per order entd 10/26/16	5800-000		\$204.76	\$211,714.39
10/31/2016	3024	Texas Office of Attorney General	Distribution on Claim #: 6; per order entd 10/26/16	5800-000		\$6,665.28	\$205,049.11
10/31/2016	3025	Tennessee Department of Revenue	Distribution on Claim #: 8; per order entd 10/26/16	5800-000		\$3,158.36	\$201,890.75
10/31/2016	3026	Kentucky Department of Revenue	Distribution on Claim #: 9; per order entd 10/26/16	5800-000		\$2,332.27	\$199,558.48
10/31/2016	3027	OREGON DEPT OF REVENUE	Distribution on Claim #: 26; per order entd 10/26/16	5800-000		\$160.98	\$199,397.50
10/31/2016	3028	RHODE ISLAND DIV OF TAXATION	Distribution on Claim #: 27; per order entd 10/26/16	5800-000		\$1,000.00	\$198,397.50
10/31/2016	3029	WEST VIRGINIA STATE TAX DEPARTMENT	Distribution on Claim #: 29; per order entd 10/26/16	5800-000		\$52.20	\$198,345.30
10/31/2016	3030	NEW YORK STATE DEPARTMENT OF	Distribution on Claim #: 31; per order entd 10/26/16	5800-000		\$187.10	\$198,158.20
10/31/2016	3031	CALIFORNIA FRANCHISE TAX	Distribution on Claim #: 37; per order entd 10/26/16	5800-000		\$4,629.14	\$193,529.06
10/31/2016	3032	BAKER & TAYLOR	Distribution on Claim #: 1; interim disb per order entd 10/26/16	7100-000		\$54,845.66	\$138,683.40
10/31/2016	3033	DOTOMI LLC	Distribution on Claim #: 2; interim disb per order entd 10/26/16	7100-000		\$129.11	\$138,554.29
10/31/2016	3034	Tennessee Department of Revenue	Distribution on Claim #: 3; interim disb per order entd 10/26/16; check voided-claim withdrawn 1/22/13	7100-000		\$2.13	\$138,552.16
10/31/2016	3035	Michigan Department of Treasury	Distribution on Claim #: 5; interim disb per order entd 10/26/16	7100-000		\$0.28	\$138,551.88
10/31/2016	3036	Texas Office of Attorney General	Distribution on Claim #: 6; interim disb per order entd 10/26/16	7100-000		\$3.71	\$138,548.17
10/31/2016	3037	United Parcel Service, Inc.	Distribution on Claim #: 7; interim disb per order entd 10/26/16	7100-000		\$3,623.66	\$134,924.51
10/31/2016	3038	Tennessee Department of Revenue	Distribution on Claim #: 8; interim disb per order entd 10/26/16	7100-000		\$2.19	\$134,922.32
10/31/2016	3039	Kentucky Department of Revenue	Distribution on Claim #: 9; interim disb per order entd 10/26/16	7100-000		\$20.80	\$134,901.52
10/31/2016	3040	Magic Valley Staffing Soulutions dba	Distribution on Claim #: 11; interim disb per order entd 10/26/16	7100-000		\$45.90	\$134,855.62

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Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/31/2016	3041	CENGAGE LEARNING INC.	Distribution on Claim #: 12; interim disb per order entd 10/26/16	7100-000		\$374.28	\$134,481.34
10/31/2016	3042	PEARSON EDUCATION INC.	Distribution on Claim #: 13; interim disb per order entd 10/26/16	7100-000		\$565.67	\$133,915.67
10/31/2016	3043	John Wiley & Sons, Inc.	Distribution on Claim #: 14; interim disb per order entd 10/26/16	7100-000		\$42.53	\$133,873.14
10/31/2016	3044	ELSEVIER LTD	Distribution on Claim #: 15; interim disb per order entd 10/26/16	7100-000		\$12.76	\$133,860.38
10/31/2016	3045	Bass, Berry & Sims PLC	Distribution on Claim #: 17; interim disb per order entd 10/26/16	7100-000		\$9.85	\$133,850.53
10/31/2016	3046	BMC GROUP VDR LLC	Distribution on Claim #: 25; interim disb per order entd 10/26/16	7100-000		\$9.15	\$133,841.38
10/31/2016	3047	WEST VIRGINIA STATE TAX DEPARTMENT	Distribution on Claim #: 29; interim disb per order entd 10/26/16	7100-000		\$0.01	\$133,841.37
10/31/2016	3048	Cooper Container II Corporation	Distribution on Claim #: 30; interim disb per order entd 10/26/16	7100-000		\$114.74	\$133,726.63
10/31/2016	3049	NEW YORK STATE DEPARTMENT OF	Distribution on Claim #: 31; interim disb per order entd 10/26/16	7100-000		\$0.62	\$133,726.01
10/31/2016	3050	MCGRAW HILL COMPANIES	Distribution on Claim #: 35; interim disb per order entd 10/26/16	7100-000		\$1,054.79	\$132,671.22
10/31/2016	3051	CBR Funding, LLC	Distribution on Claim #: 38; interim disb per order entd 10/26/16	7100-000		\$25,299.34	\$107,371.88
11/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$388.13	\$106,983.75
12/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$237.29	\$106,746.46
12/06/2016	3028	VOID: RHODE ISLAND DIV OF TAXATION	Void check	5800-003		(\$1,000.00)	\$107,746.46
12/06/2016	3052	RHODE ISLAND DIV OF TAXATION	distribution on claim 27 (amended) per order entd 10/26/16	5800-000		\$500.00	\$107,246.46
01/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$184.73	\$107,061.73
01/25/2017	3053	International Sureties, LTD	2017 BLANKET BOND	2300-000		\$94.47	\$106,967.26
02/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$184.08	\$106,783.18
02/14/2017	3022	STOP PAYMENT: Tennessee Department of	Distribution on Claim #: 3; per order entd 10/26/16; check voided-claim withdrawn 1/22/13	5800-004		(\$3,350.28)	\$110,133.46
02/14/2017	3034	STOP PAYMENT: Tennessee Department of	Distribution on Claim #: 3; interim disb per order entd 10/26/16; check voided-claim withdrawn 1/22/13	7100-004		(\$2.13)	\$110,135.59
02/24/2017	3037	STOP PAYMENT: United Parcel Service, Inc.	Distribution on Claim #: 7; interim disb per order entd 10/26/16	7100-004		(\$3,623.66)	\$113,759.25
02/24/2017	3054	U.S. BANKRUPTCY COURT CLERK	unclaimed funds from int disb - claim 7 UPS	7100-000		\$3,623.66	\$110,135.59
03/03/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$165.87	\$109,969.72

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Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$177.51	\$109,792.21
05/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$171.52	\$109,620.69
06/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$176.94	\$109,443.75
07/05/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$170.96	\$109,272.79
07/26/2017	(3)	Comm. of Virginia - tax refund	tax refund from state of VA	1129-000	\$417.48		\$109,690.27
08/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$176.51	\$109,513.76
09/05/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$353.53	\$109,160.23
10/03/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$170.58	\$108,989.65
10/04/2017		Pinnacle Bank	Refund on August bank fee posted 9/5/2017 - the fees were posted for the incorrect amount	2600-000		(\$176.77)	\$109,166.42
11/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$176.18	\$108,990.24
12/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$170.25	\$108,819.99
01/08/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$175.66	\$108,644.33
01/26/2018	3055	International Sureties, LTD	Bond Payment	2300-000		\$59.81	\$108,584.52
02/06/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$175.42	\$108,409.10
07/17/2018	3056	ROBERT H WALDSCHMIDT	attorney fees and expenses per order entd 7/16/18	*		\$32,410.82	\$75,998.28
			fees \$(32,072.00)	3110-000			\$75,998.28
			exp \$(338.82)	3120-000			\$75,998.28
08/04/2018	3057	Robert H. Waldschmidt	interim trustee fee per order entd 7/26/18	2100-000		\$5,781.37	\$70,216.91
08/04/2018	3058	BAKER & TAYLOR	Distribution on Claim #: 1; order allowing int distr 7/26/18	7100-000		\$29,616.13	\$40,600.78
08/04/2018	3059	DOTOMI LLC	Distribution on Claim #: 2; order allowing int distr 7/26/18	7100-000		\$69.71	\$40,531.07
08/04/2018	3060	Michigan Department of Treasury	Distribution on Claim #: 5; order allowing int distr 7/26/18	7100-000		\$0.16	\$40,530.91
08/04/2018	3061	Texas Office of Attorney General	Distribution on Claim #: 6; order allowing int distr 7/26/18	7100-000		\$2.01	\$40,528.90
08/04/2018	3062	United Parcel Service, Inc.	Distribution on Claim #: 7;order allowing int distr 7/26/18	7100-000		\$1,956.74	\$38,572.16
08/04/2018	3063	Tennessee Department of Revenue	Distribution on Claim #: 8;order allowing int distr 7/26/18	7100-000		\$1.19	\$38,570.97
08/04/2018	3064	Kentucky Department of Revenue	Distribution on Claim #: 9;order allowing int distr 7/26/18	7100-000		\$11.23	\$38,559.74
08/04/2018	3065	Magic Valley Staffing Souldutions dba	Distribution on Claim #: 11;order allowing int distr 7/26/18	7100-000		\$24.78	\$38,534.96
08/04/2018	3066	CENGAGE LEARNING INC.	Distribution on Claim #: 12;order allowing int distr 7/26/18	7100-000		\$202.11	\$38,332.85
08/04/2018	3067	PEARSON EDUCATION INC.	Distribution on Claim #: 13;order allowing int distr 7/26/18	7100-000		\$305.46	\$38,027.39

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SUBTOTALS \$417.48 \$72,339.81

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CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/04/2018	3068	John Wiley & Sons, Inc.	Distribution on Claim #: 14;order allowing int distr 7/26/18	7100-000		\$22.97	\$38,004.42
08/04/2018	3069	ELSEVIER LTD	Distribution on Claim #: 15;order allowing int distr 7/26/18	7100-000		\$6.89	\$37,997.53
08/04/2018	3070	Bass, Berry & Sims PLC	Distribution on Claim #: 17;order allowing int distr 7/26/18	7100-000		\$5.32	\$37,992.21
08/04/2018	3071	BMC GROUP VDR LLC	Distribution on Claim #: 25;order allowing int distr 7/26/18	7100-000		\$4.94	\$37,987.27
08/04/2018	3072	WEST VIRGINIA STATE TAX DEPARTMENT	Distribution on Claim #: 29;order allowing int distr 7/26/18	7100-000		\$0.01	\$37,987.26
08/04/2018	3073	Cooper Container II Corporation	Distribution on Claim #: 30;order allowing int distr 7/26/18	7100-000		\$61.96	\$37,925.30
08/04/2018	3074	NEW YORK STATE DEPARTMENT OF	Distribution on Claim #: 31;order allowing int distr 7/26/18	7100-000		\$0.33	\$37,924.97
08/04/2018	3075	MCGRAW HILL COMPANIES	Distribution on Claim #: 35;order allowing int distr 7/26/18	7100-000		\$569.58	\$37,355.39
08/04/2018	3076	CBR Funding, LLC	Distribution on Claim #: 38;order allowing int distr 7/26/18	7100-000		\$13,661.42	\$23,693.97
08/04/2018	3077	STATE OF VERMONT DEPARTMENT OF	Distribution on Claim #: 39;order allowing int distr 7/26/18	5800-000		\$284.87	\$23,409.10
12/10/2018	3065	STOP PAYMENT: Magic Valley Staffing Soulutions	Distribution on Claim #: 11;order allowing int distr 7/26/18	7100-004		(\$24.78)	\$23,433.88
12/10/2018	3068	STOP PAYMENT: John Wiley & Sons, Inc.	Distribution on Claim #: 14;order allowing int distr 7/26/18	7100-004		(\$22.97)	\$23,456.85
12/10/2018	3076	STOP PAYMENT: CBR Funding, LLC	Distribution on Claim #: 38;order allowing int distr 7/26/18	7100-004		(\$13,661.42)	\$37,118.27
12/10/2018	3078	U.S. BANKRUPTCY COURT CLERK	unclaimed funds; int disb on 8/4/18; claims 11, 14 and 38	*		\$13,709.17	\$23,409.10
			clm 11 \$(24.78)	7100-000			\$23,409.10
			clm 14 \$(22.97)	7100-000			\$23,409.10
			clm 38 \$(13,661.42)	7100-000			\$23,409.10
02/10/2019	3079	International Sureties, LTD	2019 blanket bond proration	2300-000		\$15.13	\$23,393.97
03/11/2019	(7)	SEB cae - Final Disbursement (Mark Little,	payment from SEB trustee	1249-000	\$83,348.95		\$106,742.92
07/29/2019	3080	Robert H. Waldschmidt	Trustee Compensation	2100-000		\$15,366.69	\$91,376.23
07/29/2019	3081	BAKER & TAYLOR	Distribution on Claim #: 1;	7100-000		\$58,169.41	\$33,206.82
07/29/2019	3082	DOTOMI LLC	Distribution on Claim #: 2;	7100-000		\$136.93	\$33,069.89
07/29/2019	3083	Michigan Department of Treasury	Distribution on Claim #: 5;	7100-000		\$0.30	\$33,069.59
07/29/2019	3084	Texas Office of Attorney General	Distribution on Claim #: 6;	7100-000		\$3.94	\$33,065.65
07/29/2019	3085	United Parcel Service, Inc.	Distribution on Claim #: 7;	7100-000		\$3,843.26	\$29,222.39

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Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/29/2019	3086	Tennessee Department of Revenue	Distribution on Claim #: 8;	7100-000		\$2.32	\$29,220.07
07/29/2019	3087	Kentucky Department of Revenue	Distribution on Claim #: 9;	7100-000		\$22.06	\$29,198.01
07/29/2019	3088	Magic Valley Staffing Solutions dba	Distribution on Claim #: 11;	7100-000		\$48.68	\$29,149.33
07/29/2019	3089	CENGAGE LEARNING INC.	Distribution on Claim #: 12;	7100-000		\$396.96	\$28,752.37
07/29/2019	3090	PEARSON EDUCATION INC.	Distribution on Claim #: 13;	7100-000		\$599.96	\$28,152.41
07/29/2019	3091	John Wiley & Sons, Inc.	Distribution on Claim #: 14;	7100-000		\$45.11	\$28,107.30
07/29/2019	3092	ELSEVIER LTD	Distribution on Claim #: 15;	7100-000		\$13.53	\$28,093.77
07/29/2019	3093	Bass, Berry & Sims PLC	Distribution on Claim #: 17;	7100-000		\$10.45	\$28,083.32
07/29/2019	3094	BMC GROUP VDR LLC	Distribution on Claim #: 25;	7100-000		\$9.71	\$28,073.61
07/29/2019	3095	WEST VIRGINIA STATE TAX DEPARTMENT	Distribution on Claim #: 29;	7100-000		\$0.01	\$28,073.60
07/29/2019	3096	Cooper Container II Corporation	Distribution on Claim #: 30;	7100-000		\$121.69	\$27,951.91
07/29/2019	3097	NEW YORK STATE DEPARTMENT OF	Distribution on Claim #: 31;	7100-000		\$0.65	\$27,951.26
07/29/2019	3098	MCGRAW HILL COMPANIES	Distribution on Claim #: 35;	7100-000		\$1,118.72	\$26,832.54
07/29/2019	3099	CBR Funding, LLC	Distribution on Claim #: 38;	7100-000		\$26,832.54	\$0.00
11/07/2019	3085	STOP PAYMENT: United Parcel Service, Inc.	Distribution on Claim #: 7;	7100-004		(\$3,843.26)	\$3,843.26
11/07/2019	3088	STOP PAYMENT: Magic Valley Staffing Solutions	Distribution on Claim #: 11;	7100-004		(\$48.68)	\$3,891.94
11/07/2019	3100	U.S. BANKRUPTCY COURT CLERK	unclaimed funds; claims 7 and 11	*		\$3,891.94	\$0.00
			claim 11	\$ (48.68)	7100-000		\$0.00
			claim 7	\$ (3,843.26)	7100-000		\$0.00

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Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0109

Co-Debtor Taxpayer ID #:

Account Title: Depository (Main)For Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$612,608.53	\$612,608.53	\$0.00
Less: Bank transfers/CDs	\$578.67	\$14,000.00	
Subtotal	\$612,029.86	\$598,608.53	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$612,029.86	\$598,608.53	

For the period of 10/4/2012 to 12/3/2019

Total Compensable Receipts:	\$595,419.42
Total Non-Compensable Receipts:	\$16,610.44
Total Comp/Non Comp Receipts:	\$612,029.86
Total Internal/Transfer Receipts:	\$578.67

Total Compensable Disbursements:	\$598,608.53
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$598,608.53
Total Internal/Transfer Disbursements:	\$14,000.00

For the entire history of the account between 08/30/2013 to 12/3/2019

Total Compensable Receipts:	\$595,419.42
Total Non-Compensable Receipts:	\$16,610.44
Total Comp/Non Comp Receipts:	\$612,029.86
Total Internal/Transfer Receipts:	\$578.67

Total Compensable Disbursements:	\$598,608.53
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$598,608.53
Total Internal/Transfer Disbursements:	\$14,000.00

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Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0110

Co-Debtor Taxpayer ID #:

Account Title: Reserved FeesFor Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/30/2013	(2)	COLLEGE BOOK RENTAL COMPANY	funds on deposit from Ch 11 trustee; transfer from ch 11-fee carve-out account	1129-002	\$91,747.13		\$91,747.13
09/04/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$9.55	\$91,737.58
10/02/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$143.29	\$91,594.29
10/10/2013	4001	Camille Fowler	ACCTING CONSULTANT FEES PER 10/9/13 ORDER	3410-000		\$975.00	\$90,619.29
11/04/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$147.28	\$90,472.01
11/21/2013	4002	KRAFT CPAs PLLC	ACCTS FEES AND EXP PER 11/19/13 ORDER	*		\$28,379.00	\$62,093.01
			FEE \$(27,763.00)	3410-000			\$62,093.01
			EXP \$(616.00)	3420-000			\$62,093.01
12/03/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$133.95	\$61,959.06
01/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$100.01	\$61,859.05
02/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$99.85	\$61,759.20
03/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$90.06	\$61,669.14
04/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$99.55	\$61,569.59
04/07/2014		Transfer From: #*****0109	transfer from main acct to fee acct	9999-000	\$14,000.00		\$75,569.59
04/07/2014	4003	ROBERT H WALDSCHMIDT	ATTY FEES AND EXP PER ORDER ENTD 4/2/14	*		\$75,403.34	\$166.25
			FEE \$(74,021.00)	3110-000			\$166.25
			EXP \$(1,382.34)	3120-000			\$166.25
05/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$19.45	\$146.80
06/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.24	\$146.56
07/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.23	\$146.33
08/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.24	\$146.09
09/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.24	\$145.85
10/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.23	\$145.62
10/06/2014		Transfer To: #*****0109	transfer from fee acct to main acct	9999-000		\$145.62	\$0.00

FORM 2

Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0110

Co-Debtor Taxpayer ID #:

Account Title: Reserved FeesFor Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$105,747.13	\$105,747.13	\$0.00
Less: Bank transfers/CDs	\$14,000.00	\$145.62	
Subtotal	\$91,747.13	\$105,601.51	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$91,747.13	\$105,601.51	

For the period of 10/4/2012 to 12/3/2019

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$91,747.13
Total Comp/Non Comp Receipts:	\$91,747.13
Total Internal/Transfer Receipts:	\$14,000.00

Total Compensable Disbursements:	\$105,601.51
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$105,601.51
Total Internal/Transfer Disbursements:	\$145.62

For the entire history of the account between 08/30/2013 to 12/3/2019

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$91,747.13
Total Comp/Non Comp Receipts:	\$91,747.13
Total Internal/Transfer Receipts:	\$14,000.00

Total Compensable Disbursements:	\$105,601.51
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$105,601.51
Total Internal/Transfer Disbursements:	\$145.62

FORM 2**CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit 9

Case No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0111

Co-Debtor Taxpayer ID #:

Account Title: Post ConversionFor Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/30/2013	(3)	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	CHECK NO. 129416556 TEXAS tax REFUND	1129-000	\$349.24		\$349.24
08/30/2013	(3)	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	CK# 129416588 TEXAS tax REFUND	1129-000	\$90.66		\$439.90
10/02/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.64	\$439.26
11/04/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.71	\$438.55
12/03/2013		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.68	\$437.87
01/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.71	\$437.16
02/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.71	\$436.45
03/04/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.64	\$435.81
04/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.70	\$435.11
05/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.68	\$434.43
06/03/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.70	\$433.73
07/02/2014		Pinnacle Bank	Pinnacle Analysis	2600-000		\$0.68	\$433.05
07/14/2014		Transfer To: #*****0109	transfer from post conv asset acct to main acct	9999-000		\$433.05	\$0.00

TOTALS:	\$439.90	\$439.90	\$0.00
Less: Bank transfers/CDs	\$0.00	\$433.05	
Subtotal	\$439.90	\$6.85	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$439.90	\$6.85	

For the period of 10/4/2012 to 12/3/2019

Total Compensable Receipts:	\$439.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$439.90
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$6.85
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$6.85
Total Internal/Transfer Disbursements:	\$433.05

For the entire history of the account between 08/30/2013 to 12/3/2019

Total Compensable Receipts:	\$439.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$439.90
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$6.85
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$6.85
Total Internal/Transfer Disbursements:	\$433.05

FORM 2

Exhibit 9

CASH RECEIPTS AND DISBURSEMENTS RECORDCase No. 12-09130-MH3-7Trustee Name: Robert H.Case Name: COLLEGE BOOK RENTAL COMPANY LLCBank Name: PINNACLE BANKPrimary Taxpayer ID #: **_***2431Checking Acct #: *****0111

Co-Debtor Taxpayer ID #:

Account Title: Post ConversionFor Period Beginning: 10/4/2012Blanket bond (per case limit): \$720,000.00For Period Ending: 12/3/2019

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$704,216.89	\$704,216.89	\$0.00

For the period of 10/4/2012 to 12/3/2019

Total Compensable Receipts:	\$595,859.32
Total Non-Compensable Receipts:	\$108,357.57
Total Comp/Non Comp Receipts:	\$704,216.89
Total Internal/Transfer Receipts:	\$14,578.67

Total Compensable Disbursements:	\$704,216.89
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$704,216.89
Total Internal/Transfer Disbursements:	\$14,578.67

For the entire history of the case between 08/29/2013 to 12/3/2019

Total Compensable Receipts:	\$595,859.32
Total Non-Compensable Receipts:	\$108,357.57
Total Comp/Non Comp Receipts:	\$704,216.89
Total Internal/Transfer Receipts:	\$14,578.67

Total Compensable Disbursements:	\$704,216.89
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$704,216.89
Total Internal/Transfer Disbursements:	\$14,578.67

/s/ ROBERT H. WALDSCHMIDT

ROBERT H. WALDSCHMIDT